



RCL RETAIL LIMITED

Old.No.186/52,New D.No.232/53,
Purasaiwakkam High Road,Kilpauk, Chennai 600084
CIN : L52330TN2010PLC077507 Email-rclretail@gmail.com

Ref: RCL RETAIL/BSE/Reg. 33/SEBI-LODR/2017-18

Date: 20.12.2017

To
The Deputy Manager, DCS - CRD
BSE Limited.,
P J Towers, Dalal Street, Fort.
Mumbai -400 001

Dear Sir,

Sub: Regulation 33 of SEBI (LODR) Regulations, 2015

We wish to inform you that the Board of Directors of the Company in its meeting held on Wednesday, the Day of December, 2017 at the Registered Office, had approved the Un-Audited financial results of the Company for the half-year ended 30th September, 2017 and also had accepted the resignation of Mr. Alexander, the Financial Officer of the Company.

In terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclose the following:

(i) Un-Audited Financial Results for the half-year ended 30th September 2017

Kindly acknowledge the receipt.

Thanking you,
Yours faithfully

For RCL RETAIL LIMITED

Director

Encl: As above

CC:- email: corp.relations@bseindia.com



LIMITED REVIEW REPORT FOR THE QUARTER ENDING 30.09.2017

To
The Board Of Directors
M/s. Rcl retail limited
Old.No.186/52,New D.No.232/53,
Purasaiwakkam High Road,Kilpauk, Chennai 600084

We have reviewed the accompanying statement of unaudited financial results of **M/s. RCL Retail Ltd** for the Quarter and Half Year ended **30th September 2017** (the statement) attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015, read with the SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This statement is the responsibility of the Company's Management and has been approved by the board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute Of Chartered Accountants Of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has to come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 Including the manner in which is to be disclosed, or that it contains any material misstatement.

For M/s Kalyana Sundaram &Co
Chartered Accountants

(B.KALYANASUNDARAM)
Partner
M.No. 11453

Place : Chennai
Dated: 20.12.2017

RCL RETAIL LTD 6 MONTHS FINANCIAL RESULTS FOR THE 6 MONTHS ENDED 30.9.2017

	Rs.in lakhs				
	six months ended	Pre Six month Ended	corr 6 months ended	year upto	prev year ended
	30.9.2017	31.3.2017	30.9.2016	30.9.2017	31.3.2017
	unaudited	unaudited	unaudited	un audited	audited
Revenue from operations	685.63	837.8	588.4	685.63	1426.18
Other income	6.82	69.3	5.7	6.82	74.97
Total income	692.45	907.10	594.10	692.45	1,501.15
Expenses					
Cost of materials consumed					
Purchases of stock-in-trade	727.08	721.3		727.08	1317.29
Changes in inventories of finished goods, work-in-progress and stock-in-trade			596	-	
Employee benefit expense	-76.74	66.7	-39.1	-76.74	27.63
Finance costs	3.730	6.34	0	3.73	6.34
Depreciation, depletion and amortisation expense	6.750	19.7	13.8	6.75	33.48
Other Expenses		2.5	2.3	-	4.73
Frieght					
Rent	6.100	13.45		6.10	
Open offer	1.050	1.44		1.05	
Other expenses	3.450			3.45	
	0.570	5.91	14	0.57	34.76
				-	
				-	
				-	
				-	
				-	
Total other expenses	11.170	20.800	14.000	11.17	34.760
Total expenses	671.98	837.34	587.00	671.98	1,424.23
Total profit before exceptional items and tax	20.46	69.76	7.10	20.46	76.92
Exceptional items					
Total profit before tax	20.46	69.76	7.10	20.46	76.92
Tax expense					
Current tax		25.75		-	24.88
Deferred tax		-0.39		-	-0.38
Total tax expenses	0	25.36			24.5
Net Profit Loss for the period from continuing operations	20.46	44.40	7.10	20.46	52.42
Profit (loss) from discontinued operations before tax					
Tax expense of discontinued operations					

For RCL RETAIL LTD

R. Prathe

Director

For KALYANASUNDARAM & CO.,

Chartered Accountants
Firm Reg. No. 001676S

B. Kalyanasundaram

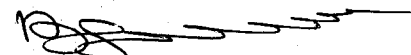
B. KALYANASUNDARAM
Partner, M.No. 11453

RCL RETAIL LTD 6 MONTHS FINANCIAL RESULTS FOR THE 6 MONTHS ENDED 30.9.2017					
	Rs.in lakhs				
	six months ended 30.9.2017 unaudited	Pre Six month Ended 31.3.2017 unaudited	corr 6 months ended 30.9.2016 unaudited	year upto 30.9.2017 un audited	prev year ended 31.3.2017 audited
Net profit (loss) from discontinued operation after tax					
Share of profit (loss) of associates and joint ventures accounted for using equity method					
Total profit (loss) for period	20.46	44.40	7.10	20.46	52.42
Other comprehensive income net of taxes					
Total Comprehensive Income for the period					
Total profit or loss, attributable to					
Profit or loss, attributable to owners of parent					
Total profit or loss, attributable to non-controlling interests					
Total Comprehensive income for the period attributable to					
Comprehensive income for the period attributable to owners of parent					
Total comprehensive income for the period attributable to owners of parent non-controlling interests					
Details of equity share capital					
Paid-up equity share capital					
Face value of equity share capital	123100000	123100000	123100000	123100000	123100000
Details of debt securities	10	10	10	10	10
Paid-up debt capital					
Face value of debt securities					
Reserves excluding revaluation reserve					
Debenture redemption reserve					
Earnings per share					
Earnings per equity share for continuing operations	0.17	0.36	0.06	0.17	0.43
Basic earnings (loss) per share from continuing operations					
Diluted earnings (loss) per share from continuing operations					
Earnings per equity share for discontinued operations					
Basic earnings (loss) per share from discontinued operations					
Diluted earnings (loss) per share from discontinued operations					
Earnings per equity share	0.17	0.36	0.06	0.17	0.43
Basic earnings (loss) per share from continuing and discontinued operations					
Diluted earnings (loss) per share from continuing and discontinued operations					
Debt equity ratio					
Debt service coverage ratio					
Interest service coverage ratio					

For RCL RETAIL LIMITED


Director

For KALYANASUNDARAM & CO.,
Chartered Accountants
Firm Reg. No. 001676S



B. KALYANASUNDARAM
Partner, M.No. 11453

1. The Above unaudited Half-yearly financial results were reviewed and recommended by Audit committee and Subsequently approved by Board of Directors at their meeting held on 20.12.2017
2. Status of investor Complaints

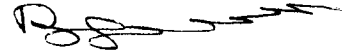
I	Opening Balance	NIL
II	Pending at beginning of Half year	NIL
III	No of complaints received and disposed during the half year	NIL
IV	No of complaints pending at the end of the half year	NIL
3. The company operates in only one segment ie food and food products, as such reporting is done on single segment basis
4. The above figures have been re-grouped and re-arranged Wherever considered necessary
5. The figures of the Half year are balancing figures in respect of the financial year and published year to date figures are also up to the same half year of the financial year

For RCL RETAIL LIMITED


Dir 2108

Place : Chennai
Dated: 20.12.2017

For M/s Kalyana Sundaram & Co
Chartered Accountants



(B.KALYANASUNDARAM)
Partner

RCL RETAIL LTD			
Unaudited Financial results			
	Half year ended (dd-mm- yyyy)	Previous year ended (dd-mm- yyyy)	
	30.9.2017	31.3.2017	
	unaudited	audited	
Assets			
1 Non-current assets	(RS in lakhs)		
Property, plant and equipment			
Capital work-in-progress			
Investment property	157.24	154.28	
Goodwill			
Other intangible assets		0.23	
Intangible assets under development			
Biological assets other than bearer plants			
Investments accounted for using equity method	200		
Non-current financial assets			
Non-current investments			
Trade receivables, non-current			
Loans, non-current	93.71	93.71	
Other non-current financial assets			
Total non-current financial assets	93.71	93.71	
Deferred tax assets (net)	6.01	6.01	
Other non-current assets			
Total non-current assets	456.96	254.22	
2 Current assets			
Inventories	102.18	25.44	
Current financial asset			
Current investments		147.42	
Trade receivables, current	123.57	402.88	
Cash and cash equivalents			
Bank balance other than cash and cash equivalents	84.71	34.85	
Loans, current	847.08	862.17	
Other current financial assets	13.7	10.82	
Total current financial assets	1069.06	1458.14	
Current tax assets (net)			
Other current assets			
Total current assets	1171.24	1483.58	
3 Non-current assets classified as held for sale			
4 Regulatory deferral account debit balances and related deferred tax Assets			
Total assets	1628.2	1737.8	
Equity and liabilities			
1 Equity			
Equity attributable to owners of parent			
Equity share capital	1231	1231	
Other equity	26.94	27.79	
Total equity attributable to owners of parent	1257.94	1258.79	
Non controlling interest			
Total equity	1257.94	1258.79	
2 Liabilities			
Non-current liabilities			
Non-current financial liabilities			
Borrowings, non-current	255.98		
Trade payables, non-current			
Other non-current financial liabilities	20.65	0.19436	
Total non-current financial liabilities	276.63	0.19436	

For RCL RETAIL LIMITED

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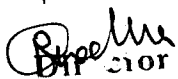
Director

For KALYANASUNDARAM & CO.,
Chartered Accountants
Firm Reg. No. 001676S


B. Kalyanasundaram
B. KALYANASUNDARAM
Partner, M.No. 11453

RCL RETAIL LTD		
Unaudited Financial results		
	Half year ended (dd-mm-yyyy)	Previous year ended (dd-mm-yyyy)
	30.9.2017	31.3.2017
	unaudited	audited
Provisions, non-current	(Rs. in lakhs)	
Deferred tax liabilities (net)		
Deferred government grants, Non-current		
Other non-current liabilities		
Total non-current liabilities	276.63	0.19436
Current liabilities		
Current financial liabilities		
Borrowings, current		248.32
Trade payables, current	93.63	134.92
Other current financial liabilities		
Total current financial liabilities	93.63	383.24
Other current liabilities		68.3
Provisions, current		27.47
Current tax liabilities (Net)		
Deferred government grants, Current		
Total current liabilities	93.63	479.01
3 Liabilities directly associated with assets in disposal group classified as held for sale		
4 Regulatory deferral account credit balances and related deferred tax liability		
Total liabilities	370.26	479.01
Total equity and liabilities	1628.2	1737.8

For RCL RETAIL LIMITED


B.K. 2101

For KALYANASUNDARAM & CO.,
Chartered Accountants
Firm Reg. No. 001676S



B. KALYANASUNDARAM
Partner, M.No. 11453