

RCL RETAIL LIMITED

REGD OFF: 13, HUNTERS LANE, GROUND FLOOR,
CHOO LAI, CHENNAI - 600 112

ANNEXURE I TO CLAUSE 43



(Rs.in millions)

Particulars	6 months ended (30.09.2015)	Corresponding 6 months ended in the previous (30.09.2014)	Year to date figures for current period () 30.09.2015)	Year to date figures for the previous year ended (31.03.2015)	Previous accounting year ended (31.03.2014)
	UnAudited	Audited/ Unaudited*	UnAudited/ Audited	Audited	Audited
(a) Net Sales/income from Operations	11.12	3.63	11.12	10.57	98.08
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	11.12	3.63	11.12	10.57	98.08
2. Expenditure					
a. Increase / decrease in stock in stock in trade and work in progress	-1.95	-0.92	-1.95	0.03	73.51
b. Consumption of raw materials	0.00	0.00	0.00	0.00	0.00
c. Purchase of traded goods	10.84	3.70	10.84	8.36	20.49
d. Employees cost	0.36	0.48	0.36	1.69	1.57
e. Depreciation	0.00	0	0.00	0.89	0.50
f. Other expenditure	1.25	1.47	1.25	4.44	9.71
g. Total	10.51	4.73	10.51	15.41	105.78
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	0.61	-1.10	0.61	-4.84	-7.70
4. Other Income	0.01	-0.70	0.01	8.31	7.07
5. Profit before Interest & Exceptional Items (3+4)	0.62	-1.80	0.62	3.47	-0.63
6. Interest	1.49	1.71	1.49	3.40	3.11
7. Profit after Interest but before Exceptional Items (5-6)	-0.87	-3.51	-0.87	0.07	-3.74
8. Exceptional Items	0.00	0.00	0	0.00	0.00
9. Profit (+)/ loss (-) from Ordinary Activities before tax (7+8)	-0.87	-3.51	-0.87	0.07	-3.74
10. Tax expenses	0	0	0	0.01	0.83
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	-0.87	-3.51	-0.87	0.06	-4.57
12. Extraordinary Item (net of tax expenses Rs.....)	0.00	0.00	0.00	0.00	0.00
13. Net Profit (-)/loss(-) for the period (11-12)	-0.87	-3.51	-0.87	0.06	-4.57
14. Paid-up equity share capital (Face Value of the Share Shall be indicated)	123.1 10/-	123.1 10/-	123.1 10/-	123.1 10/-	123.1 10/-
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-1.86	0	-1.86	0	0
16. Earnings Per Share (EPS) (a) Basic and diluted Eps before Extraordinary items for the period	-0.01	-2.86	-0.01	0	-0.52

for the year to date and for the year (not to be annualized)					
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-0.01	-2.86	-0.01	0	-0.52
17. Public shareholding - Number of shares	9525000	4865000	9525000	4865000	4865000
- Percentage of shareholding	77.38%	87.90%	77.38%	87.90%	87.90%
18. Promoters and promoter Group Shareholding a) Pledged / Encumbered	2785000	670000	2785000	670000	670000
- Number of shares	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
(b) Non - encumbered					
- Number of shares	2785000	670000	2785000	670000	670000
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the issue)	22.62%	12.10%	22.62%	12.10%	12.10%

Investors Complaint

Pending at the beginning of the half year

NIL

Received during the half year

NIL

Disposed of during the half year

NIL

Remaining unresolved at the end of the half year

NIL

Notes:

1. The Results for the half year ended 30th September 2015 has been approved and taken on record on 15.02.2016

2. Previous year's figures have been regrouped/rearranged and recast wherever necessary.

Place: Chennai

Dated: 15.02.2016

For RCL Retail Limited

Nitesh R Lodha

Managing Director

RCL RETAIL LIMITED

REGD OFF: 13, HUNTERS LANE, GROUND FLOOR,

CHOLAI, CHENNAI - 600 112



Particulars	6 months ended (30.09.2015)	Correspeonding 6 months ended in the previous year (30.09.2014)
	unAudited	UnAudited
SHAREHOLDERS' FUND:		
(a) Capital	123.10	123.10
(b) Reserves and Surplus	-2.74	-5.45
LOAN FUNDS	<u>23.00</u>	<u>23.97</u>
Total	<u>143.36</u>	<u>141.62</u>
FIXED ASSETS	16.60	17.37
INVESTMETNS	0.09	3.22
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	3.72	2.72
(b) Sundry Debtors	17.77	42.72
© Cash and Bank balance	0.71	0.37
(d) Other current assets	8.60	9.11
(e) Loans and Advances	103.33	76.11
Less : Current Liabilities and Provisions		
(a) Liabilities	8.07	9.56
(b) Provisions	0.40	2.08
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	1.03	1.64
PROFIT AND LOSS ACCOUNT	0	0
TOTAL	143.36	141.62



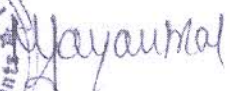
LIMITED REVIEW REPORT


We have reviewed the accompanying statement of unaudited financial results of M/s. **RCL Retail Limited**, for the period ended **01.04.2015 to 30.09.2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Issuer's Management and has been approved by the Board of Directors/ committee of Board of Directors of the Issuer. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Chennai
Dated : 15th Feb, 2016

For M/s. Krishnan & Giri
Chartered Accountants

M. Jayantilal Jain
M.No.029712





RCL RETAIL LIMITED
Regd. Office : No.13, Ground floor, Hunters Lane,
Choolai, Chennai – 600 112

CIN : L52330TN2010PLC077507

E-Mail :- rclretail@gmail.com

Dated: 15/02/2016

To:

The Manager,
BSE SME Platform,
25th Floor,
P.J.Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sir,

Sub: information under Clause 43 of the Listing Agreement –Reg.

Please find enclosed the unaudited financial results Under Clause 43 of the Listing Agreement for the half year ending **30th September, 2015** & Along with the Limited Review Report for your kind information and records.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours Faithfully

For RCL Retail Limited

Managing Director

Encl: As Above.