

ANNEXURE I TO CLAUSE 43

Rs.in millions)

Format for submitting the half yearly financial results

Particulars	6 months ended (30.09.2014)	Corresponding 6 months ended in the previous (30.09.2013)	Year to date figures for current period (31.03.2014)	Year to date figures for the previous year ended (31.03.2013)
	Unaudited	Unaudited	Audited	Audited
(a) Net Sales/income from Operations	3.63	95.06	98.08	49.6
(b) Other Operating Income	0.00	0.00	0.00	0.00
	3.63	95.06	98.08	49.60
2. Expenditure				
a. Increase / decrease in stock in stock in trade and work in progress	-0.92	74.05	73.51	-75.09
b. Consumption of raw materials	0.00	0.00	0.00	0.00
c. Purchase of traded goods	3.70	18.24	20.49	121.72
d. Employees cost	0.48	0.39	1.57	0.92
e. Depreciation	0	0	0.5	0.61
f. Other expenditure	1.47	1.14	9.71	2.91
g. Total	4.73	93.82	105.78	51.07
(Any item exceeding 10% of the total expenditure to be shown separately)				
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	-1.10	1.24	-7.70	-1.47
4. Other Income	-0.70	0.00	7.07	5.80
5. Profit before Interest & Exceptional Items (3+4)	-1.81	1.24	-0.63	4.33
6. Interest	1.71	1.21	3.11	1.76
7. Profit after Interest but before Exceptional Items (5-6)	-3.52	0.03	-3.74	2.57
8. Exceptional Items	0.00	0.00	0	0.00
9. Profit (+)/ loss (-) from Ordinary Activities before tax (7+8)	-3.52	0.03	-3.74	2.57
10. Tax expenses	0	0	0.83	0.9
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	-3.52	0.03	-4.57	1.67
12. Extraordinary Item (net of tax expenses Rs.....)	0.00	0.00	0.00	0.00
13. Net Profit (-)/loss(-) for the period (11-12)	-3.52	0.03	-4.57	1.67
14. Paid-up equity share capital (Face Value of the Share Shall be indicated)	123.1 10/-	123.1 10/-	123.1 10/-	123.1 10/-
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0	2.64	0	0
16. Earnings Per Share (EPS)				
(a) Basic and diluted Eps before Extraordinary items for the period for the year to date and for the year (not to be annualized)	-2.86	0	-0.52	0.19
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-2.86	0	-0.52	0.19

Certified As True Copy
For RCL RETAIL LIMITED


Managing Director

17. Public shareholding - Number of shares	9333000	9525000	9333000	9525000
- Percentage of shareholding	75.82%	77.38%	75.82%	77.38%
18. Promoters and promoter Group Shareholding	2977000	2785000	2977000	2785000
a) Pledged / Encumbered	NIL	NIL	NIL	NIL
- Number of shares				
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
(b) Non - encumbered				
- Number of shares	2977000	2785000	2977000	2785000
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the issue)	24.18%	22.62%	24.18%	22.62%

Particulars

6 Months Ended (30.09.2014)

Investors Complaint

Pending at the beginning of the half year

NIL

Received during the half year

NIL

Disposed of during the half year

NIL

Remaining unresolved at the end of the half year.

NIL

Notes:

1. The Results for the half year ended 30th Sep 2014 has been approved and taken on record on 15.11.2014

2. Previous year's figures have been regrouped/rearranged and recast wherever necessary.

For RCL Retail Limited

Place: Chennai

Dated: 15-11-2014



Nitesh R Lodha
Managing Director

RCL RETAIL LIMITED
No.84/85, Walltax Road, I floor, Chennai 600 003

(Rs.in millions)

Particulars	30.9.2014 Unaudited	30.9.2013 Unaudited
SHAREHOLDERS' FUND:		
(a) Capital	123.10	123.10
(b) Reserves and Surplus	-5.44	2.67
LOAN FUNDS	23.97	6.16
Total	<u>141.62</u>	<u>131.93</u>
FIXED ASSETS	17.37	16.69
INVESTMETNS	3.22	12.4
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	2.72	1.26
(b) Sundry Debtors	42.72	65.86
© Cash and Bank balance	0.37	2.43
(d) Other current assets	9.11	0.14
(e) Loans and Advances	76.11	80.59
Less : Current Liabilities and Provisions		
(a) Liabilities	9.56	48.7
(b) Provisions	2.08	0.99
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	1.64	2.27
PROFIT AND LOSS ACCOUNT	0.00	0.00
TOTAL	141.62	131.93

Certified As True Copy

For RCL RETAIL LIMITED


 Managing Director

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of M/s. **RCL Retail Limited**, for the period ended **01.04.2014 to 30.09.2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Issuer's Management and has been approved by the Board of Directors/ committee of Board of Directors of the Issuer. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. Krishnan & Giri
Chartered Accountants



M. Jayanthilal Jain

M. Jayanthilal Jain
M.No.029712

Place : Chennai
Dated : 15th Nov, 2014

Certified As True Copy
For RCL RETAIL LIMITED

[Signature]
Managing Director