

**A. K. JAIN & ASSOCIATES**  
**COMPANY SECRETARIES**



*S. Anil Kumar Jain* B.Com., FCS

*Balu Sridhar* M.A.C.S., FCS., LLB

*Pankaj Mehta* B.Com (C.S.), ACS

**RECONCILIATION OF SHARE CAPITAL AUDIT**

To,  
The Board of Directors  
**RCL RETAIL LIMITED**  
Sapna Trade Centre, 10<sup>th</sup> Floor, 10B/2 No. 109,  
P.H Road, Chennai – 600 084

Dear Sir,

We have examined the Register of Members, and other records/ documents maintained both physical and electronics mode by **RCL RETAIL LIMITED** (hereinafter referred to as “the Company”) and **Cameo Corporate Services Limited** (hereinafter referred to as “the RTA”), having office at “Subramaniyam Building”, No.1 Club House Road, Chennai - 600 002, for issuing this certificate, in accordance with Circular No. D&CC/FITTC/CER-16/2004 dated 31<sup>st</sup> December, 2004 issued by the Securities and Exchange Board of India. In our opinion and to the best of our knowledge and according to the information and explanations given to us by the Company, its agents, officers and employees and based on such verification as considered necessary, we hereby certify that:-

1. For Quarter Ended : 30<sup>th</sup> JUNE 2020
2. ISIN : INE892L01019
3. Face Value : Rs.10/-
4. Name of the Company : RCL RETAIL LIMITED
5. Registered Office Address : Sapna Trade Centre, 10<sup>th</sup> Floor, 10B/2 No. 109,  
P.H Road, Chennai – 600 084
6. Correspondence Address : Sapna Trade Centre, 10<sup>th</sup> Floor, 10B/2 No. 109,  
P.H Road, Chennai – 600 084
7. Telephone & Fax Nos. : 044- 48508023
8. Email Address : rclretail@gmail.com
9. Names of the Stock Exchanges where the company’s securities are listed:

**BSE Small Medium Exchange - MUMBAI**



*P. Mehta*

	No. of Shares	% of Total Issued Capital
10. Issued Capital	1,23,10,000	100.00%
11. Listed Capital:		
(A) BSE SME	1,23,10,000	100.00%
12. Held in dematerialized form in CDSL	89,01,000	72.31%
13. Held in dematerialized form in NSDL	33,59,000	27.28%
14. Physical	50,000	0.41%
15. Total No. of Shares (12+13+14)	1,23,10,000	100.00%
16. Reasons for differences if any, between (10&11), (10&15), (11&15):	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

18. Register of Members is updated (Yes/No) : **YES**  
if not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why? : **N.A.**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: **N.A**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	<b>N. A</b>
Pending for more that 21 days	Nil	Nil	<b>N. A</b>



P. no. 10

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

**Name** : **Mr. SHRIPAL VEERAMCHAND SANGHVI**  
**Telephone** : (044) 4850 8023  
**Tele - Fax No.** : NA  
**E Mail** : rclretail@gmail.com

23. Name, Address, Tel & Fax No., Regn. No. of the certifying CS

**PANKAJ MEHTA, Partner**  
A.K Jain & Associates,  
Company secretaries  
No.2 Raja Annamalai Road  
First Floor, Purasawalkam  
Chennai - 600 084  
Tele Phone: - 044-2665 1224  
Fax No: - 044- 4555 8281

24. Appointment of common agency for share registry work:

**CAMEO CORPORATE SERVICES LIMITED**  
'Subramanian Building'  
No.1, Club House Road  
Chennai - 600 002

25. Any other detail that the auditor may like to provide: - Nil

Place: Chennai  
Date: 17.02.2021

For A.K JAIN & ASSOCIATES  
Company Secretaries



*P. Mehta*

**PANKAJ MEHTA**  
**PARTNER**  
**M. No. A29407**  
**C.P.No.10598**  
**UDIN: A029407B002976703**