



# GRETEX CORPORATE SERVICES PRIVATE LIMITED

CIN : U74999MH2008PTC288128 SEBI Registration Code: INM000012177

OFFICE NO.13,1ST FLOOR, "NEW BANSILAL BUILDING" RAJA BAHADUR MANSION,  
9-15, HOMI MODI STREET, FORT, MUMBAI - 400023  
022-40025273, 9836822199, 9836821999 info@gretexgroup.com

Date: July 07, 2017

010591

To,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

Respected Sir/ Madam,

**Subject: Open Offer by Mr. Shripal Sanghvi, Mrs. Sarika Sanghvi, M/s. Shripal Sanghvi HUF and M/s. Mahipal Sanghvi HUF ("Acquirers") to the shareholders of RCL Retail Limited ("Target Company" or "RCL") to acquire from them upto 32,00,600 equity shares of Rs. 10/- each representing 26% of the equity and voting share capital of RCL @ Rs. 10/-per fully paid-up equity share.**

We are pleased to enclose herewith Copy of Post-Offer Announcement on the Open Offer to the Equity Shareholders for your kind perusal along with other necessary documents whose details are as under:

1. Copy of Newspaper Publication of the Business Standard (English) (All Edition), Business Standard (Hindi) (All Edition) and Lakshyadeep (Marathi) (Mumbai Edition).

Please note that we shall provide the copy of Newspaper publication of Makkal Kural, Tamil (Chennai Edition) within few days.

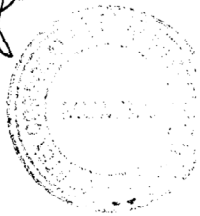
This is for your information and record.

Thanking you,

Yours faithfully,  
For Gretex Corporate Services Private Limited

*Tanmoy Banerjee*

Tanmoy Banerjee  
(Compliance Officer)



Encl: As Above

## CORPORATE OFFICE :

90, PHEARS LANE, 5TH FLOOR, KOLKATA - 700012  
033 - 40069278 www.gretexcorporate.com

CORPORATE SERVICES

Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 to the Equity Shareholders of

# RCL Retail Limited

CIN: L52330TN2010PLC077507

Registered Office: Ground Floor, Door No. 55, Hunters Road, Vepery, Chennai – 600007, Tamil Nadu  
Tel. No.: +91-44-4850 8023 / 24; Email: rclretailimited@gmail.com; Website: www.rclretail.in

Open Offer by Mr. Shripal Sanghvi, Mrs. Sarika Sanghvi, M/s. Shripal Sanghvi HUF and M/s. Mahipal Sanghvi HUF ("Acquirers") to the shareholders of RCL Retail Limited ("Target Company" or "RCL") to acquire from them upto 32,00,600 equity shares of ₹ 10 each representing 26% of the equity and voting share capital of RCL @ ₹ 10 per fully paid-up equity share.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated April 10, 2017 ("PA"), the detailed public statement which was published on April 18, 2017 ("DPS"), the corrigendum to the DPS published on June 08, 2017 ("Corrigendum"), the draft letter of offer dated April 25, 2017 ("DLoF"), and the Letter of offer dated June 06, 2017 dispatched to the Equity Shareholders of the Target Company ("LoF").

Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Lakshdeep	Marathi	(Mumbai Edition)
Makkal Kural	Tamil	(Chennai Edition)

- Name of the Target Company : RCL Retail Limited
- Name of the Acquirers : Mr. Shripal Sanghvi, Mrs. Sarika Sanghvi, M/s. Shripal Sanghvi HUF and M/s. Mahipal Sanghvi HUF (Hereinafter collectively referred to as Acquirers)
- Name of the Manager to the Offer : Gretex Corporate Services Private Limited
- Name of the Registrar to the Offer : Cameo Corporate Services Limited
- Offer Details :
  - Date of Opening of the Offer : Friday, June 16, 2017
  - Date of Closure of the Offer : Friday, June 30, 2017
- Date of Payment of Consideration : Friday, July 14, 2017
- Details of Acquisition :

Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	₹ 10 per share		₹ 10 per share	
7.2	Aggregate number of shares tendered	32,00,600		1,33,000	
7.3	Aggregate number of shares accepted	32,00,600		1,33,000	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 3,20,06,000		₹ 13,30,000	
7.5	Shareholding of the Acquirers before Agreements / Public Announcement (No. & %)	1,26,000 (1.02%)		1,26,000 (1.02%)	
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	29,35,000 23.84%		29,35,000 23.84%	
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	32,00,600 26%		1,33,000 1.08%	
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable		Not Applicable	
7.9	Post offer shareholding of Acquirers • Number • % of Fully Diluted Equity Share Capital	62,61,600 50.86%		31,94,000 25.94%	
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre-Offer 91,74,000 74.53%	Post-Offer 59,73,400 48.53%	Pre-Offer 91,74,000 74.53%	Post-Offer 90,41,000 73.45%

- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.
- Capitalized terms used in this advertisement, but not defined, shall have the same meaning assigned to them in the Letter of Offer dated June 06, 2017
- The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

Manager to the offer:

**GRETEX CORPORATE SERVICES PRIVATE LIMITED**

SEBI Registration No: INM000012177

Contact Person: Mr. Tanmoy Banerjee

Office No. -13, 1st Floor, (New Bansilal Building),

9-15, Homi Modi Street, Fort, Mumbai - 400023.

Tel: +91 22 40025273 / 9836822199 / 9836821999; Fax: +91 22 40025273

Email: info@gretexgroup.com; Website: www.gretexcorporate.com



FOR AND ON BEHALF OF:

Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4
Mr. Shripal Sanghvi 14/2, Nadu Kallukara Street, Tiruchirappalli, Fort, Tamil Nadu- 620008	Mrs. Sarika Sanghvi 14/2, Nadu Kallukara Street, Tiruchirappalli, Fort, Tamil Nadu- 620008	Shripal Sanghvi HUF 14/2, Nadu Kallukara Street, Tiruchirappalli, Fort, Tamil Nadu- 620008	Mahipal Sanghvi HUF 108, Big Kamala Street, Tiruchirappalli Fort, Tamil Nadu- 620008

Place: Mumbai

Date: 06.07.2017

