



## GRETEX CORPORATE SERVICES PRIVATE LIMITED

CIN : U74999MH2008PTC288128 SEBI Registration Code: INM000012177

OFFICE NO.13,1ST FLOOR, "NEW BANSILAL BUILDING" RAJA BAHADUR MANSION,

9-15, HOMI MODI STREET, FORT, MUMBAI - 400023

022-40025273, 9836822199, 9836821999 info@gretexgroup.com

June 08, 2017

009195

To,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

Respected Sir/ Madam,

**Subject: Open Offer by Mr. Shripal Sanghvi, Mrs. Sarika Sanghvi, M/s. Shripal Sanghvi HUF and M/s. Mahipal Sanghvi HUF ("Acquirers") to the shareholders of RCL Retail Limited ("Target Company" or "RCL") to acquire from them upto 32,00,600 equity shares of Rs. 10/- each representing 26% of the equity and voting share capital of RCL @ Rs. 10/-per fully paid-up equity share.**

We are pleased to enclose herewith 2 (two) copies of Corrigendum to Detail Public Statement (DPS) for your kind perusal along with other necessary documents whose details are as under:

1. Soft copy in Compact Disc containing Corrigendum to DPS in PDF Format.
2. Hard Copy of Newspaper Publication of the Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions) and Lakshyadeep Marathi (Mumbai Edition).

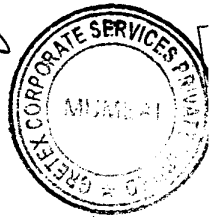
Please note that we shall provide the copy of Newspaper publication of Makkal Kural, Tamil (Chennai Edition) within few days.

Kindly acknowledge the same.

Thanking you,

Yours faithfully,  
For Getex Corporate Services Private Limited

*Tanmoy Banerjee*  
Tanmoy Banerjee  
(Compliance Officer)



Encl: As Above

**CORPORATE OFFICE :**

90, PHEARS LANE, 5TH FLOOR, KOLKATA - 700012

033 - 40069278 www.gretexcorporate.com

**CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT  
FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF DETAILED PUBLIC STATEMENT FOR  
THE ATTENTION OF EQUITY SHAREHOLDERS OF**

# RCL RETAIL LIMITED

CIN: L52330TN2010PLC077507

**Registered Office:** Ground Floor, Door No. 55, Hunters Road, Vepery, Chennai – 600007, Tamil Nadu

**Tel. No.:** +91-44-4850 8023 / 24; **Website:** www.rclretail.in; **Email Id:** rclretail@gmail.com

**In compliance with Regulations 3(1) and 4 read with Regulations 13(4), 14(3) and 15(2)  
of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Open Offer for acquisition upto 32,00,600 Equity Shares from the shareholders of**

**RCL RETAIL LIMITED by**

**MR. SHRIPAL SANGHVI ("Acquirer 1"), MRS. SARIKA SANGHVI ("Acquirer 2")**

**SHRIPAL SANGHVI HUF ("Acquirer 3") and MAHIPAL SANGHVI HUF ("Acquirer 4")**

OPEN OFFER FOR ACQUISITION OF UP TO 32,00,600 FULLY PAID-UP EQUITY SHARES ("OPEN OFFER SHARES") OF FACE VALUE OF ₹ 10 (RUPEES TEN) EACH REPRESENTING 26.00% OF THE EQUITY SHARE CAPITAL / VOTING CAPITAL OF RCL RETAIL LIMITED HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "RCL", BY MR. SHRIPAL SANGHVI; MRS. SARIKA SANGHVI; SHRIPAL SANGHVI HUF; AND MAHIPAL SANGHVI HUF (HEREINAFTER COLLECTIVELY REFERRED TO AS "THE ACQUIRERS") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

This Corrigendum to Detailed Public Statement is being issued by Gretex Corporate Services Private Limited (The "Manager To The Offer") on behalf of the Acquirers, in respect of the open offer to the Equity Shareholders of RCL Retail Limited (hereinafter referred as the "Target Company" Or "RCL") In compliance with Regulations 3(1) and 4 read with Regulations 13(4) and 15(2) of The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Subsequent Amendments Thereto ("SEBI (SAST) Regulations"). This Corrigendum should be read in conjunction with The Public Announcement in relation to this offer Dated April 10, 2017 ("PA") and Detailed Public Statement ("DPS") which was published in the Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions), Lakshdeep (Marathi) (Mumbai Edition) and Makkal Kural (Tamil) (Chennai Edition) on April 18, 2017.

The Public Shareholders of the Target Company are requested to note that the changes/amendments with respect to and in connection with DPS are as under:

a) A schedule of some of the major activities relating to the Offer is as under :

Activities	Current		Revised	
	Date	Day	Date	Day
Date of the PA	April 10, 2017	Monday	April 10, 2017	Monday
Publication of Detailed Public Statement in newspapers	April 18, 2017	Tuesday	April 18, 2017	Tuesday
Last date of filing of the Draft Letter of Offer with the SEBI	April 25, 2017	Tuesday	April 25, 2017	Tuesday
Last date of a Competing Offer*	May 11, 2017	Thursday	May 11, 2017	Thursday
SEBI observation on Draft Letter of Letter	May 18, 2017	Thursday	May 31, 2017	Wednesday
Identified Date*	May 22, 2017	Monday	June 02, 2017	Friday
Date by which the Letter of Offer will be dispatched to the shareholders	May 29, 2017	Monday	June 09, 2017	Friday
Last date for revising the Offer Price / Offer Size	May 31, 2017	Wednesday	June 12, 2017	Monday
Last date by which Board of the Target shall give its recommendation	June 01, 2017	Thursday	June 14, 2017	Wednesday
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspapers and sending the same to SEBI, Stock Exchanges and Target Company	June 02, 2017	Friday	June 15, 2017	Thursday
Date of commencement of tendering period	June 05, 2017	Monday	June 16, 2017	Friday
Date of closing of tendering period	June 16, 2017	Friday	June 30, 2017	Friday
Date by which all requirement including payment of consideration would be completed	July 03, 2017	Monday	July 14, 2017	Friday

\* Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers and the parties to the SPA) are eligible to participate in the Offer any time before the Closure of the Offer.

The Acquirers accept full responsibility for the information contained in this Corrigendum to the DPS and also for the obligations of the Acquirers laid down in the Regulations, as amended.

All the other terms and conditions remain unchanged.

This Corrigendum is expected to be available on the SEBI website at <http://www.sebi.gov.in>.

For further details, please refer to the Letter of Offer issued by the Acquirers.

**ISSUED BY THE MANAGER TO THE OFFER**



**GRETEX CORPORATE SERVICES PRIVATE LIMITED**

**SEBI Registration No:** INM000012177; **Contact Person:** Mr. Tanmoy Banerjee

Office No. 13, 1st Floor, (New Bansilal Building), 9-15, Homi Modi Street, Fort., Mumbai – 400023

**Tel:** +91 22 40025273 / 9836822199 / 9836821999; **Fax:** +91 22 40025273

**Email:** info@gretexgroup.com; **Website:** www.gretexcorporate.com

For and on behalf of

	<b>Acquirer 1</b>	<b>Acquirer 2</b>	<b>Acquirer 3</b>	<b>Acquirer 4</b>
	Mr. Shripal Sanghvi	Mrs. Sarika Sanghvi	Shripal Sanghvi HUF	Mahipal Sanghvi HUF
	14/2, Nadu Kallukara	14/2, Nadu Kallukara	14/2, Nadu Kallukara	108, Big Kamala Street,
<b>Place:</b> Mumbai	Street, Tiruchirappalli,	Street, Tiruchirappalli,	Street, Tiruchirappalli, Fort,	Tiruchirappalli Fort,
<b>Date:</b> June 07, 2017	Fort, Tamil Nadu- 620008	Fort, Tamil Nadu- 620008	Tamil Nadu- 620008	Tamil Nadu- 620008